

Request for Plan Management Support & Provider Endorsement

Attention: NDIA PLANNER

Re: PLAN MANAGEMENT – Improved Life Choices

Following a review of the options of managing funding within my plan – “Self-Managed”, “Agency Managed” or “Plan Managed”, I, the participant or their authorised representative, have decided to choose “**Plan Managed**”, and engage a professional Plan Manager to manage my NDIS funds and pay service providers on my behalf.

Please ensure the following support items are included in my plan to help me achieve my goals.

CB Choice & Control: 14_033_0127_8_3 (Financial Intermediary set up costs)

CB Choice & Control: 14_034_0127_8_3 (Financial Intermediary Monthly Processing)

PROVIDER TO ENDORSE

I would like to select Plan Hero Plan Managers as ‘My Provider’ for NDIS Plan management supports from the start of my new plan date. Please ensure this is updated on my PACE system when my plan is in place.

These are the details of my selected NDIS plan manager:

- **Trading name:** Plan Hero
- **Legal name:** PLAN HERO PTY LTD
- **Provider number:** 4050079575

Thank you