

A photograph of a smiling woman with brown hair and bangs, wearing a red and black plaid shirt, standing behind two young boys. The boy on the left is wearing blue-rimmed glasses and smiling broadly. The boy on the right is looking towards the camera. A large, semi-transparent orange and red circular graphic is overlaid on the bottom half of the image, containing the text.

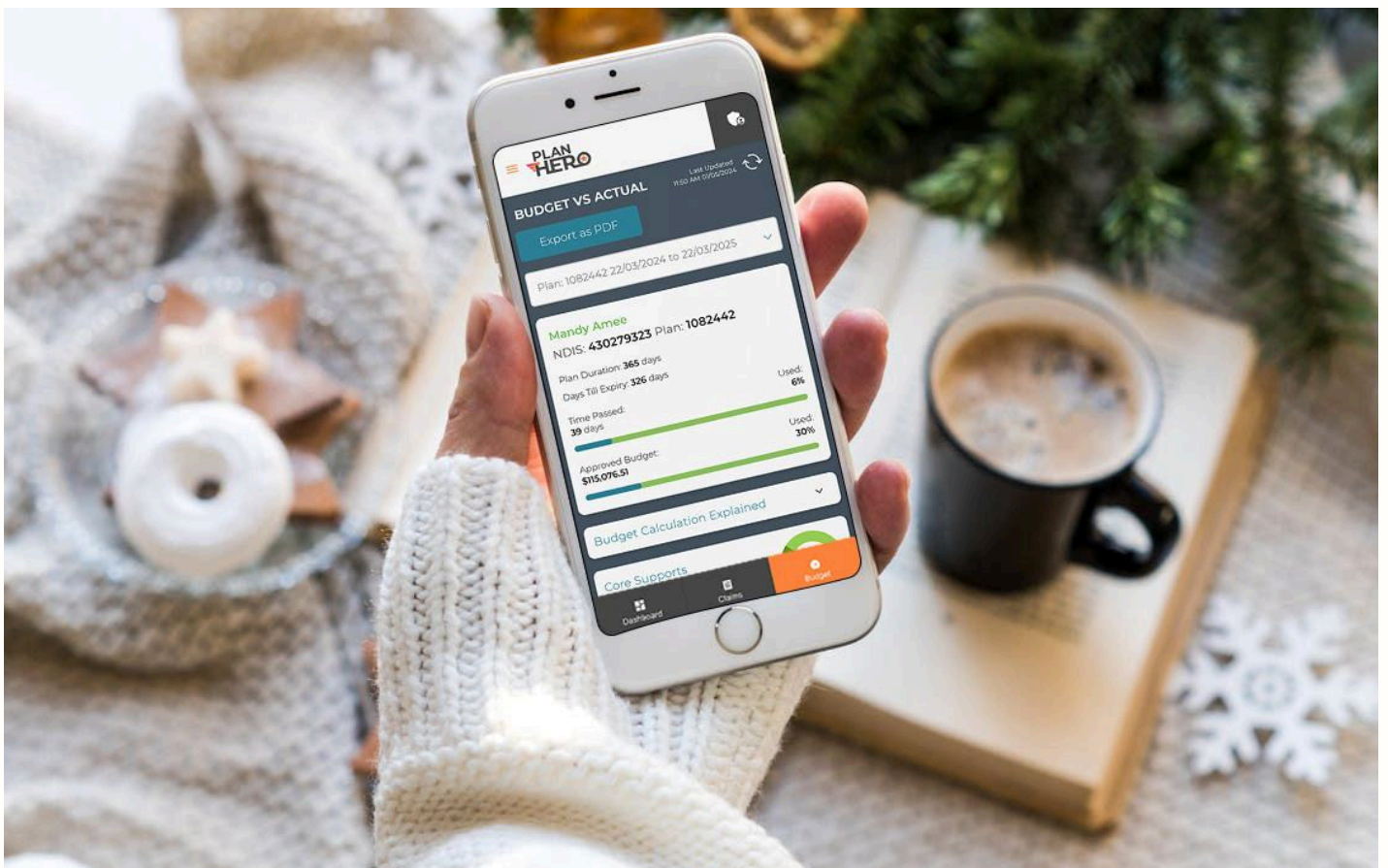
The BEST Plan Manager for parents of Autistic children

We are a specialist, independent, boutique Plan Manager

We are Specialist Plan Managers. We have extensive knowledge of the NDIS and in supporting the families of Neurodiverse children.

We are independent. Plan Management is all we do and we are really good at it.

We are small. You won't be one of thousands and you will have **your own Plan Manager** who gets to know you and your child.



5 reasons why Plan Hero is the BEST Plan Manager for parents of Autistic children

- 1. We are both Autism and NDIS experts** – we always look for a way to approve the supports your Autistic child needs. Our first response is never 'No'.
- 2. You have a dedicated Plan Manager** – you only need to talk to one person who gets to know your child and your family well.
- 3. We have an easy to use Online Portal and Phone App** – it's easy to use and shows you live funding levels, goals, claims and stores your service agreements.
- 4. We can help you find other services** – Our NDIS Navigators are ready to search for and connect you with therapy, social and other supports.
- 5. Our reporting is visual and easy to understand** – we will also make sure you know if there is under or over spending.



How to sign up

- 1. Give us a call** – we can sign you up over the phone, no problem!
- 2. Register our website** – click on the sign up button and we will be in touch.
- 3. Tell the NDIS you want Plan Hero to be your plan manager** – you will need to give them this info:

Plan Hero Pty Ltd
Provider#: 4050079575
ABN: 43 641 197 659

What happens after sign up

- 1. We give you a call** – your new Plan Manager will introduce themselves and get to know you.
- 2. We 'Unpack Your Plan'** – we go through your plan and answer any questions you have.
- 3. We are here to support you at any time** – we are just a phone call or email away!

 1300 599 770

 planhero.com.au



What our clients say about us:



We had no idea how to support our daughter and thought when the funds run out that is it. Thank goodness we reached out to Plan Hero who immediately supported us on how to get a plan review and how to prepare for it. – Mum of 8 year old



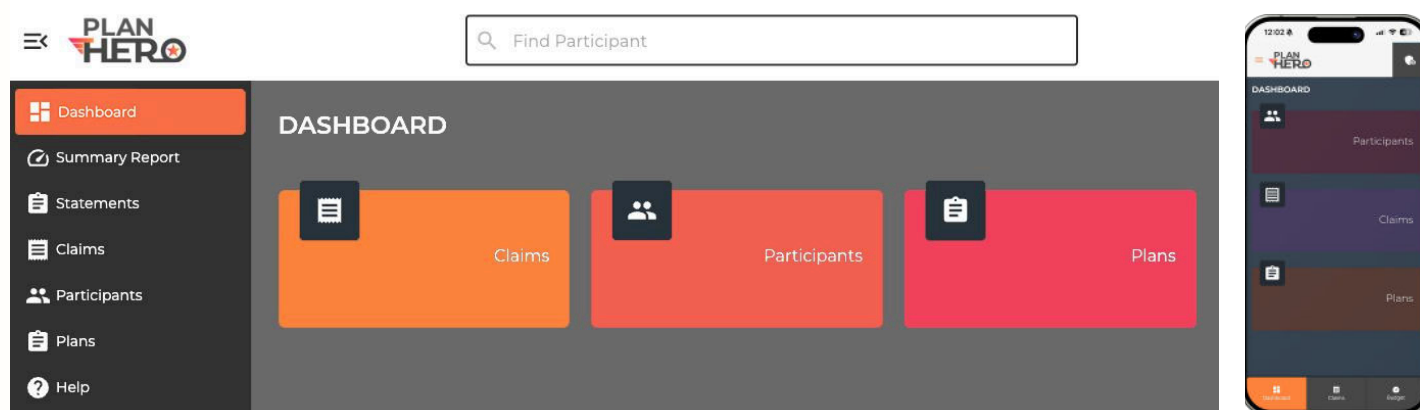
Having two children participate in the NDIS is already a challenge, however having someone on my team like Plan Hero is alleviating the stress I have when handling NDIS funds. My ability to use the NDIS money based on my control and the fact that Plan Hero is able to match the right support category for my required needs are both factors that contribute to my high level of satisfaction. I am grateful to you for your assistance, and I am thankful that I was able to locate a provider such as Plan Hero. – Dad of 2 and 12 year olds



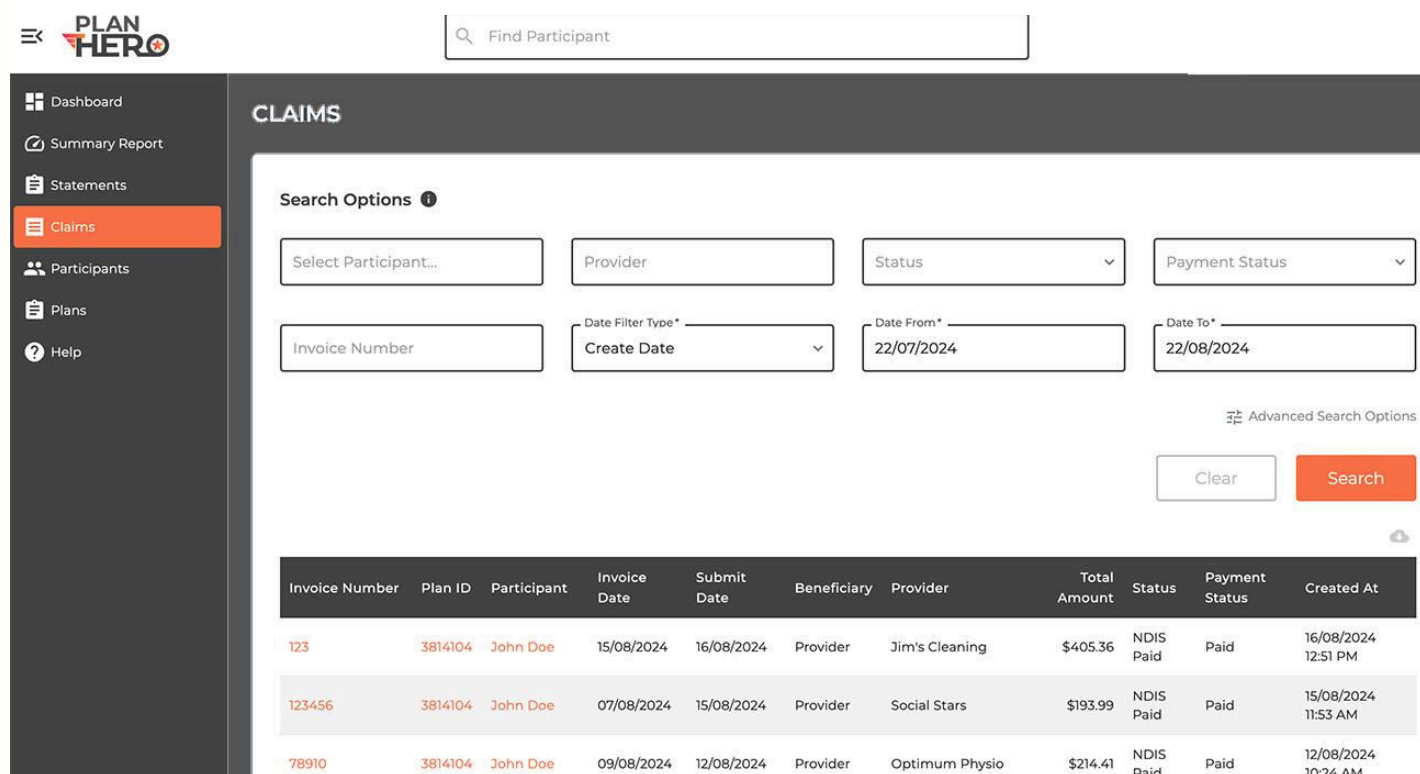
I have had my two children with a bigger plan management company and was very frustrated with delays in payment and lack of communication. Service agreements were going missing which led to no enough funding to continue support's. I changed to plan hero a few months ago and have not had an issue. Samantha and Tiarna are always friendly, Payment's and reimbursement are quick with delays. You don't get lost in communication by different departments or on hold for a long time. – Mum of 11 and 12 year olds

Samples of our the Plan Hero Online Portal and App

Easy Access to 24/7 live data

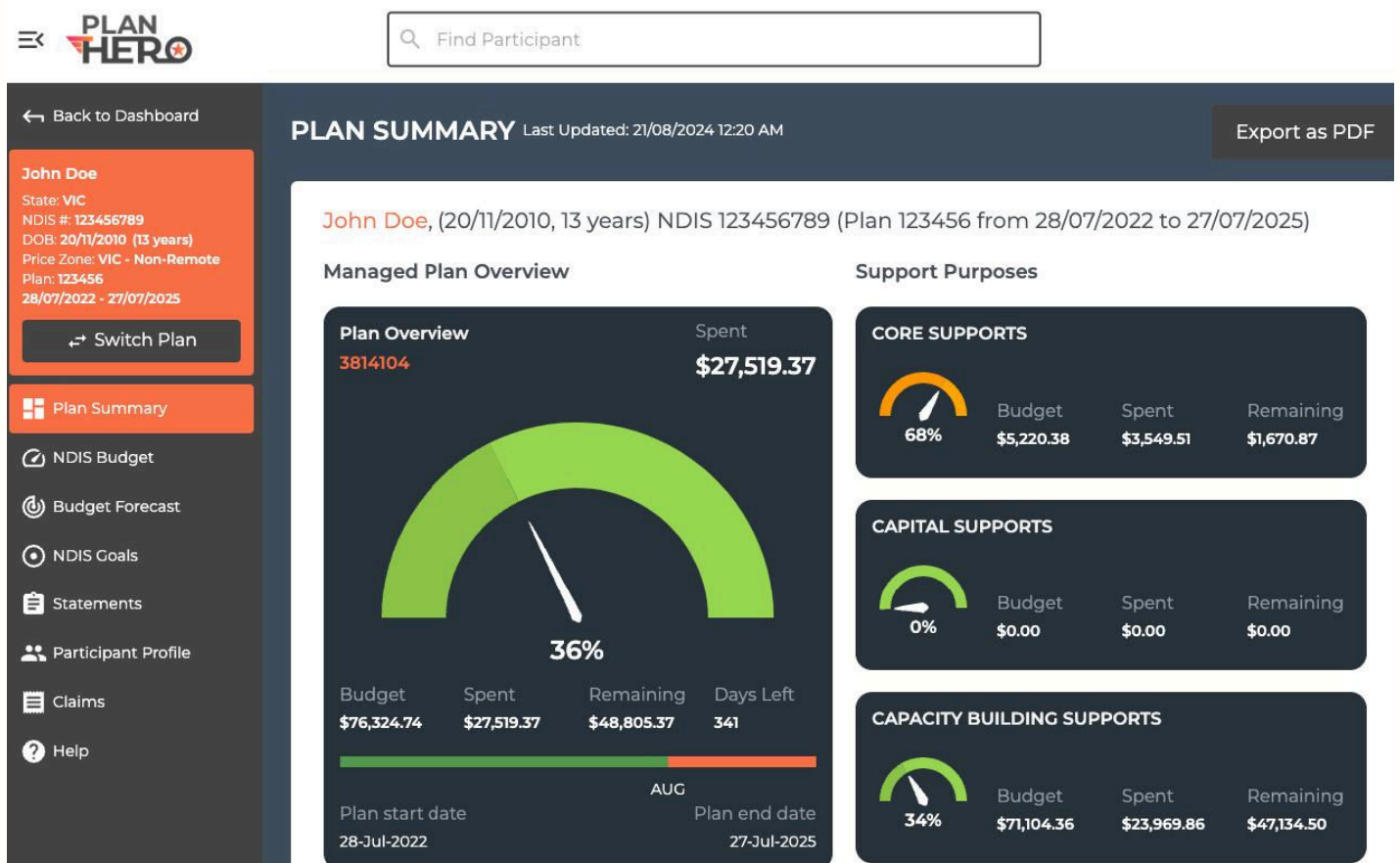
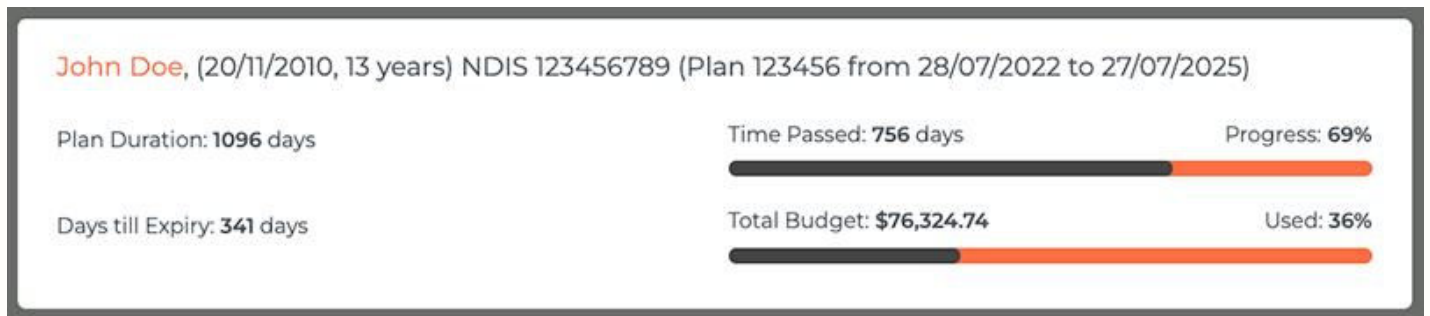


You have you own login and arrive at your dashboard.



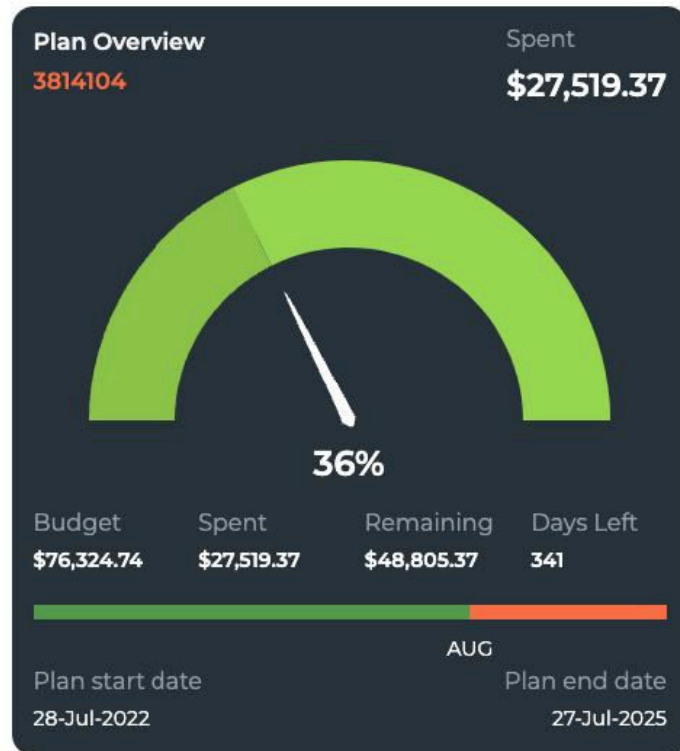
You manage all your Participants from one place

Easy visual way to keep track of spending throughout the plan

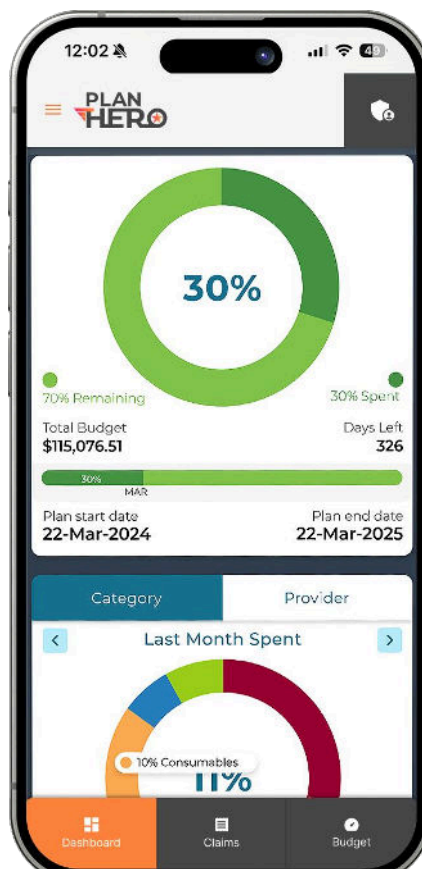
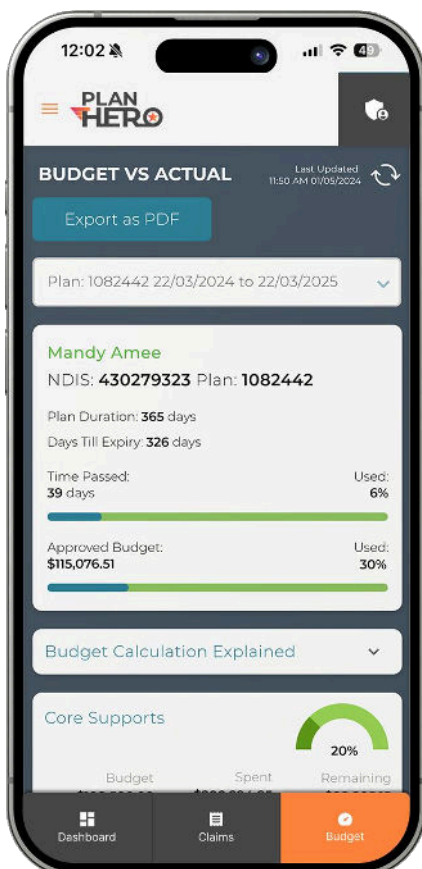
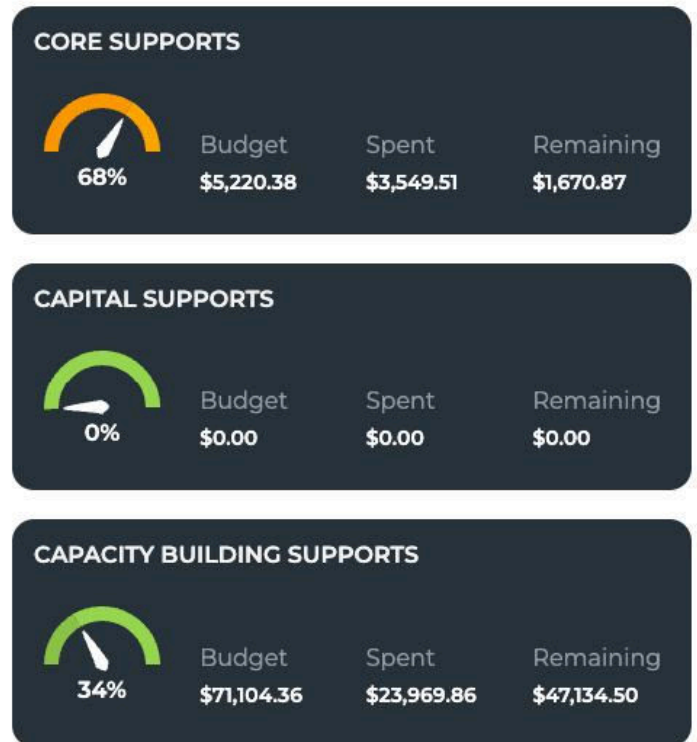


John Doe, (20/11/2010, 13 years) NDIS 123456789 (Plan 123456 from 28/07/2022 to 27/07/2025)

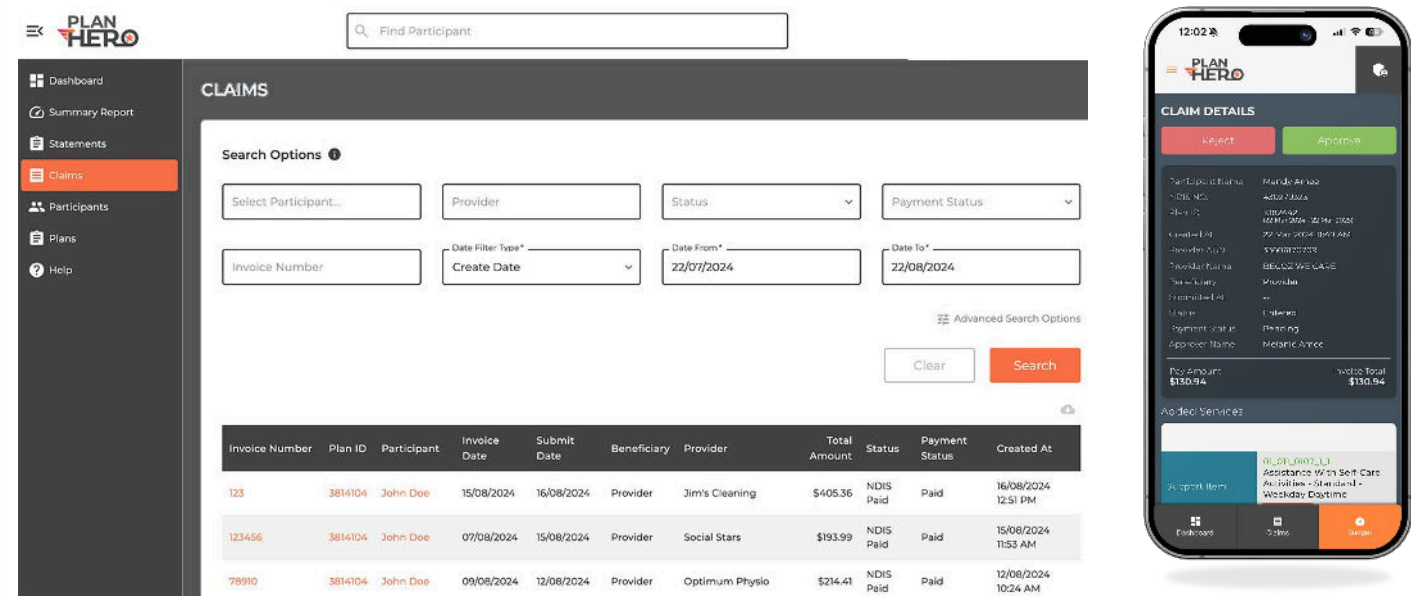
Managed Plan Overview



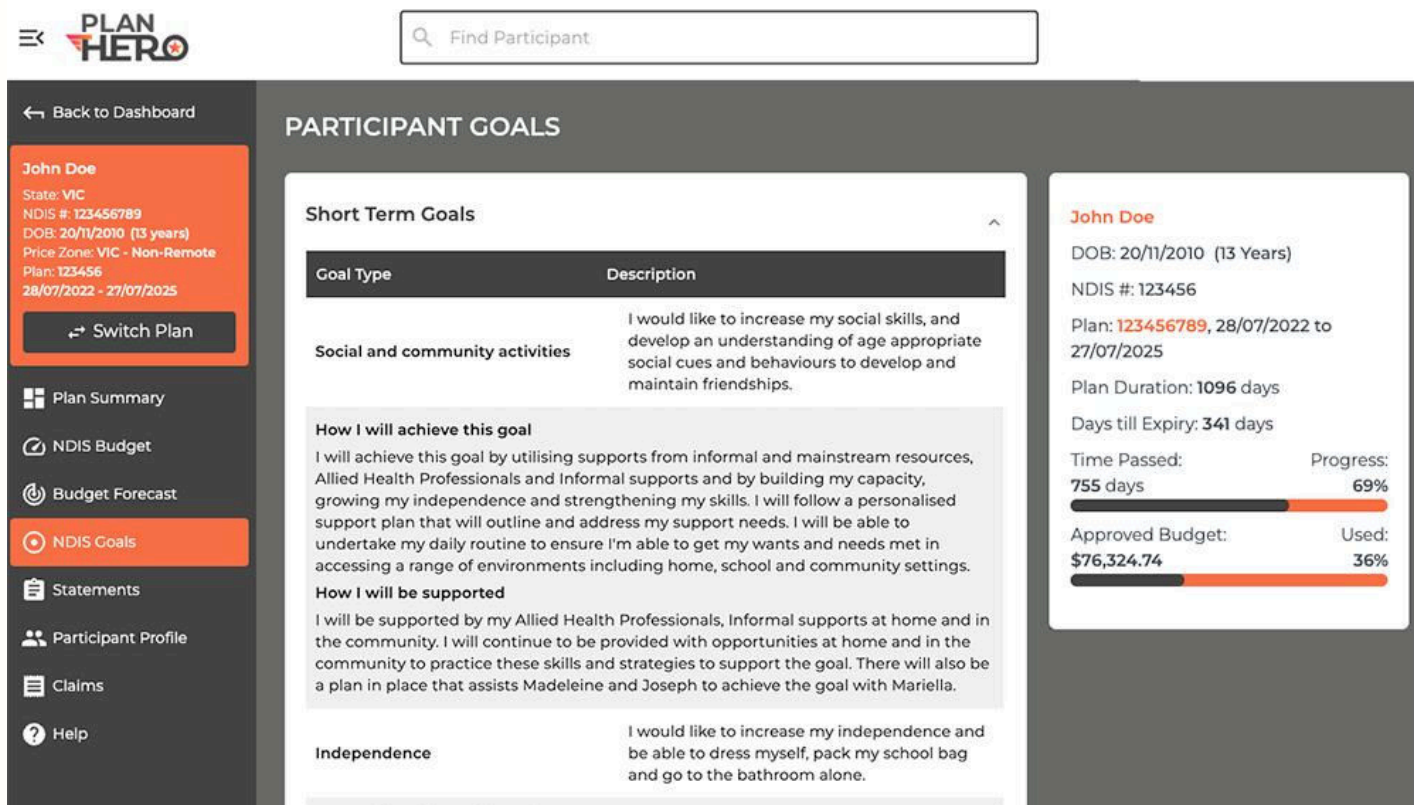
Support Purposes



Manage Claims



Participant Goals



Monthly Statements

Receive a monthly statement that includes an easy to understand visual of overall spending and remaining budget.

Budget Summary



Visual of spending breakdown by Provider

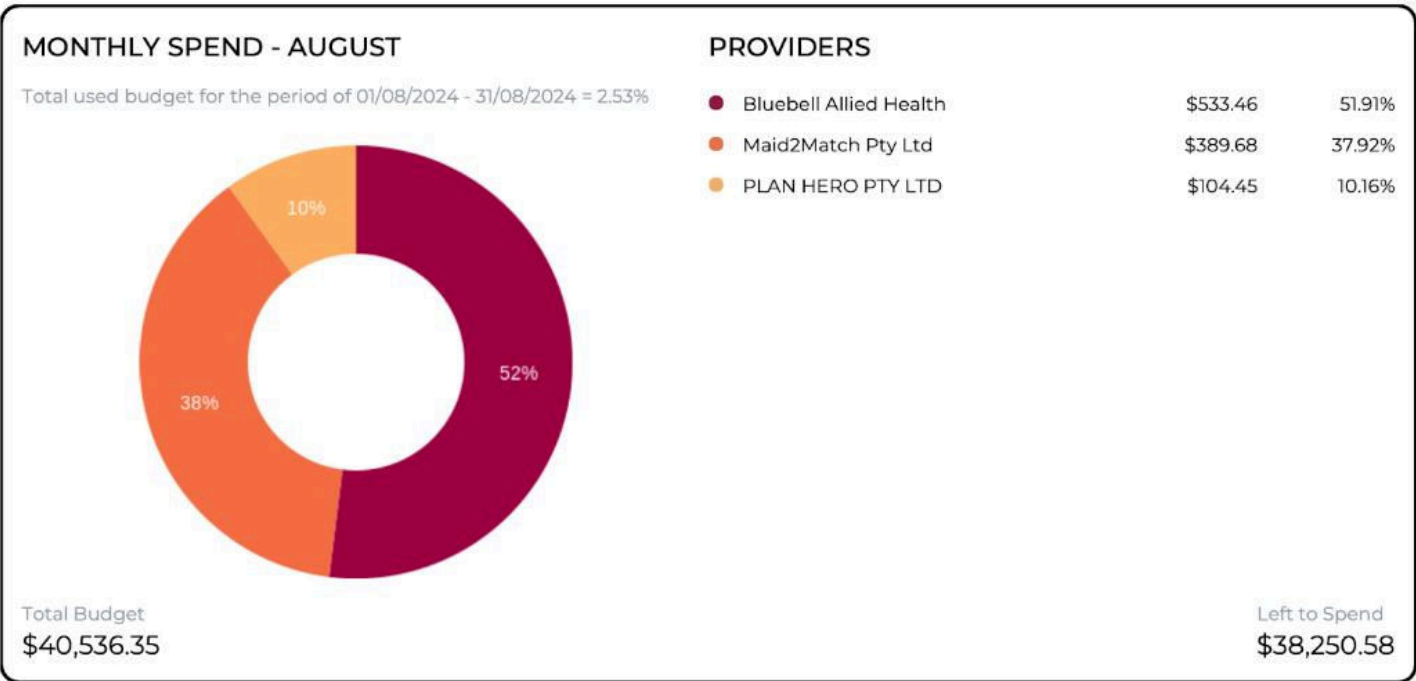


Table of spending summaries

			Budget	Spend	Remaining
CORE SUPPORTS			\$13,935.11	\$528.29	\$13,406.82

No.	Support Category	Budget	Last Month	Spend to Date	Left to Spend	% Spend
1	Assistance with Daily Life (Includes SIL)	\$13,635.11	\$389.68	\$528.29	\$13,106.82	3.87%
	Maid2Match Pty Ltd	\$4,091.64	\$389.68	\$528.29	\$3,563.35	12.91%
2	Transport	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
3	Consumables	\$300.00	\$0.00	\$0.00	\$300.00	0.00%
4	Assistance with Social, Economic and Community Participation	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Total		\$13,935.11	\$389.68	\$528.29	\$13,406.82	3.79%

			Budget	Spend	Remaining
CAPITAL SUPPORTS			\$0.00	\$0.00	\$0.00

No.	Support Category	Budget	Last Month	Spend to Date	Left to Spend	% Spend
Total		\$0.00	\$0.00	\$0.00	\$0.00	0.00%

			Budget	Spend	Remaining
CAPACITY BUILDING SUPPORTS			\$26,601.24	\$1,757.48	\$24,843.76

No.	Support Category	Budget	Last Month	Spend to Date	Left to Spend	% Spend
7	Support Coordination	\$2,403.36	\$0.00	\$0.00	\$2,403.36	0.00%
14	Improved Life Choices	\$1,485.96	\$104.45	\$545.70	\$940.26	36.72%
	PLAN HERO PTY LTD	\$1,485.96	\$104.45	\$545.70	\$940.26	36.72%
15	Improved Daily Living Skills	\$22,711.92	\$533.46	\$1,211.78	\$21,500.14	5.34%
Total		\$26,601.24	\$637.91	\$1,757.48	\$24,843.76	6.61%



Feature Summary

- ★ **Monitor Live Spending:**
Keep track of Participants' budgets in real-time.
- ★ **Track Service Agreements:**
Stay informed of service agreements effortlessly.
- ★ **Receive Plan Notifications:**
Get instant alerts to keep updated on crucial plan changes.
- ★ **Review, Approve, or Reject Claims:**
Simplify the claim process with easy review and approval options.
- ★ **View Invoices:**
Access and view the invoices associated with claims.
- ★ **Track Participant Goals:**
Including automatic updates after plan reviews.
- ★ **Manage Profiles:**
Easily update email, 2FA security preferences, and notification alerts.
- ★ **Monthly Statements:**
Receive detailed summaries to stay informed on spending.
- ★ **Multi-Participant View:**
Carers and Support Coordinators can manage multiple participants from a single login.
- ★ **Plan Budget Forecasting Tool:**
Support Coordinators can also access the budget forecasting tool for their associated Participants.